

**HOUSTON ESTATE AND FINANCIAL FORUM**

**NEW MEMBER APPLICATION  
For New Members Only**

**Date:** \_\_\_\_\_

**Name:** \_\_\_\_\_ (specify if different for name tags)

**Firm:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City, State, Zip** \_\_\_\_\_

**Phone:** \_\_\_\_\_ **Fax:** \_\_\_\_\_

**E-Mail Address:** \_\_\_\_\_

**Active Profession** *(Circle only one, even if you hold multiple designations):*

Attorney	ASA	CFP	ChFC	CLU	CPA
Trust Officer		Charity Development Officer		Former Member	

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**Annual dues for fiscal year July 1, 2010 through June 30, 2011 ----- \$180.00**

**Pro-rated dues for new members applying after January 1, 2011 ----- \$120.00**

- **IMPORTANT:** Identify the applicant on the dues payment check.
- Return a copy of this form with check payable to:

**Houston Estate and Financial Forum  
3200 Wilcrest Drive, Suite 480  
Houston, Texas 77042**

- Member information will be used for the initial entry on the Website. Members must review and update their own information on the website as [www.houstonheff.org](http://www.houstonheff.org).
- Memberships are not transferable. A member who cannot attend a meeting may not transfer his/her lunch privileges to anyone else.

**With inquiries, please contact Fred Prella at 713-659-1212 or by email at [fprella@flash.net](mailto:fprella@flash.net)**

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**For HEFF office use:**

Member # \_\_\_\_\_ Mailing List \_\_\_\_\_ Amount Paid \_\_\_\_\_ Date Paid \_\_\_\_\_

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