

HOUSTON ESTATE AND FINANCIAL FORUM

**NEW MEMBER APPLICATION
For New Members Only**

Date: _____

Name: _____ (specify if different for name tags)

Firm: _____

Address: _____

City, State, Zip _____

Phone: _____ **Fax:** _____

E-Mail Address: _____

Active Profession *(Circle only one, even if you hold multiple designations):*

Attorney ASA CFP ChFC CLU CPA CTFA
AEP Trust Officer Charity Development Officer Former Member

Annual dues for fiscal year July 1, 2011 through June 30, 2012 ----- \$200.00

Pro-rated dues for new members applying after January 1, 2012 ----- \$130.00

- **IMPORTANT:** Identify the applicant on the dues payment check.
- Return a copy of this form with check payable to:

**Houston Estate and Financial Forum
3200 Wilcrest Drive, Suite 480
Houston, Texas 77042**

- Member information will be used for the initial entry on the Website. Members must review and update their own information on the website as www.houstonheff.org.
- Memberships are not transferable. A member who cannot attend a meeting may not transfer his/her lunch privileges to anyone else.

With inquiries, please contact Connie Estopinal at 713-629-1381 or cestopinal@mohleadams.com.

For HEFF office use:

Member # _____ Mailing List _____ Amount Paid _____ Date Paid _____
