

Houston Estate and Financial Forum

Calendar of 2011 – 2012 Programs

- September 30, 2011** Professor Stanley Johanson
University of Texas School of Law, Austin, Texas
“Recent Developments in Estate Planning”
(Joint meeting with the Houston Business & Estate Planning Council)
- October 28, 2011** TBA
- November 18, 2011** Phyllis Guillory
Chamberlain, Hrdlicka, White, Williams & Aughtry
Topic: TBA
- January 27, 2012** Don Jansen
Office of the General Counsel, The University of Texas System
“Life Insurance and Charities: The Basics, Advanced and Over the Edge”
- February 24, 2012** Paul S. Lee
Bernstein Global Wealth Management
“Take These Two and Call Me in 2013
(And Other Alternative Remedies of Wealth Transfer):
Compelling Planning Opportunities Today”
- No March Meeting**
- April 27, 2012** Ronald D. Aucutt, J.D.
McGuire Woods
“Washington Update”
- May 25, 2012** Michael V. Bourland, JD
Bourland, Wall & Wenzel, P.C.